

KEDIA ADVISORY



DAILY ENERGY REPORT

13 Aug 2025

- CRUDE OIL
- NATURAL GAS



Kedia Stocks & Commodities Research Pvt. Ltd.

Research Advisory | White Labelling | Digital Marketing



MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	19-Aug-25	5625.00	5646.00	5530.00	5548.00	-1.14
CRUDEOIL	19-Sep-25	5557.00	5596.00	5490.00	5506.00	-0.83
CRUDEOILMINI	19-Aug-25	5647.00	5649.00	5533.00	5551.00	-1.12
CRUDEOILMINI	19-Sep-25	5566.00	5596.00	5493.00	5510.00	-0.77
NATURALGAS	26-Aug-25	261.90	261.90	244.20	244.70	-5.30
NATURALGAS	25-Sep-25	270.70	270.70	253.90	254.40	-4.93
NATURALGAS MINI	26-Aug-25	260.40	261.90	244.40	244.80	18.16
NATURALGAS MINI	25-Sep-25	270.00	270.90	254.00	254.60	36.09

INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	64.00	64.34	63.01	63.17	-1.33
Natural Gas \$	2.9780	2.9850	2.7740	2.7890	-5.38
Lme Copper	9733.22	9867.00	9733.22	9829.00	0.99
Lme Zinc	2809.46	2857.50	2809.46	2851.50	1.35
Lme Aluminium	2620.85	2623.05	2583.40	2584.50	-1.19
Lme Lead	1999.40	2020.98	1998.65	2015.28	0.72
Lme Nickel	15249.75	15330.50	15157.88	15293.63	0.09

OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	19-Aug-25	-1.14	7.02	Fresh Selling
CRUDEOIL	19-Sep-25	-0.83	65.09	Fresh Selling
CRUDEOILMINI	19-Aug-25	-1.12	-0.70	Long Liquidation
CRUDEOILMINI	19-Sep-25	-0.77	16.68	Fresh Selling
NATURALGAS	26-Aug-25	-5.30	18.75	Fresh Selling
NATURALGAS	25-Sep-25	-4.93	45.46	Fresh Selling
NATURALGAS MINI	26-Aug-25	-5.34	18.16	Fresh Selling
NATURALGAS MINI	25-Sep-25	-4.93	36.09	Fresh Selling

Technical Snapshot



BUY CRUDEOIL AUG @ 5520 SL 5440 TGT 5600-5680. MCX

Observations

Crudeoil trading range for the day is 5459-5691.

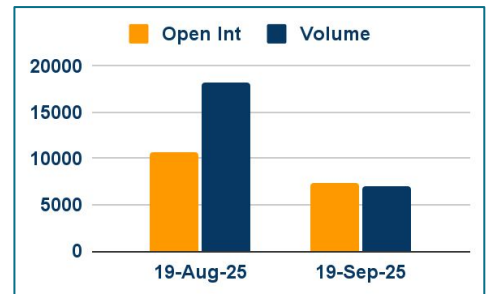
Crude oil fell as Trump extended the US-China tariff truce by 90 days and investors awaited US-Russia talks on Ukraine.

World oil demand will rise by 1.38 million barrels per day in 2026 - OPEC

OPEC+ raised crude output by 335,000 bpd, a further increase reflecting its decisions this year to increase output quotas.

Attention turns to monthly reports from the US Energy Department and the IEA for clues on market balance.

OI & Volume



Spread

Commodity	Spread
CRUDEOIL SEP-AUG	-42.00
CRUDEOILMINI SEP-AUG	-41.00

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	19-Aug-25	5548.00	5691.00	5620.00	5575.00	5504.00	5459.00
CRUDEOIL	19-Sep-25	5506.00	5637.00	5572.00	5531.00	5466.00	5425.00
CRUDEOILMINI	19-Aug-25	5551.00	5694.00	5623.00	5578.00	5507.00	5462.00
CRUDEOILMINI	19-Sep-25	5510.00	5636.00	5573.00	5533.00	5470.00	5430.00
Crudeoil \$		63.17	64.84	64.01	63.51	62.68	62.18

Technical Snapshot



SELL NATURALGAS AUG @ 248 SL 252 TGT 242-238. MCX

Observations

Naturalgas trading range for the day is 232.6-268.

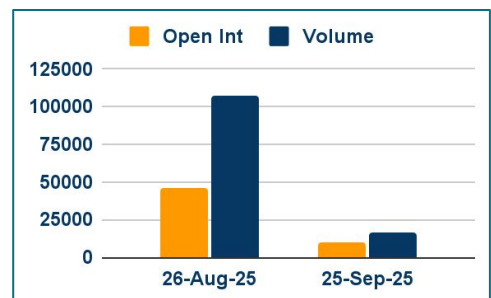
Natural gas fell pressured by near-record production, strong storage levels, and milder weather forecasts.

Output in the Lower 48 states averaged 108.4 bcfd in August, up from July's record 107.9 bcfd.

Despite a hotter-than-usual summer, robust supply has allowed above-average injections into storage.

Meteorologists still see above-normal heat through August 26 but with lower intensity than previously forecast, reducing demand.

OI & Volume



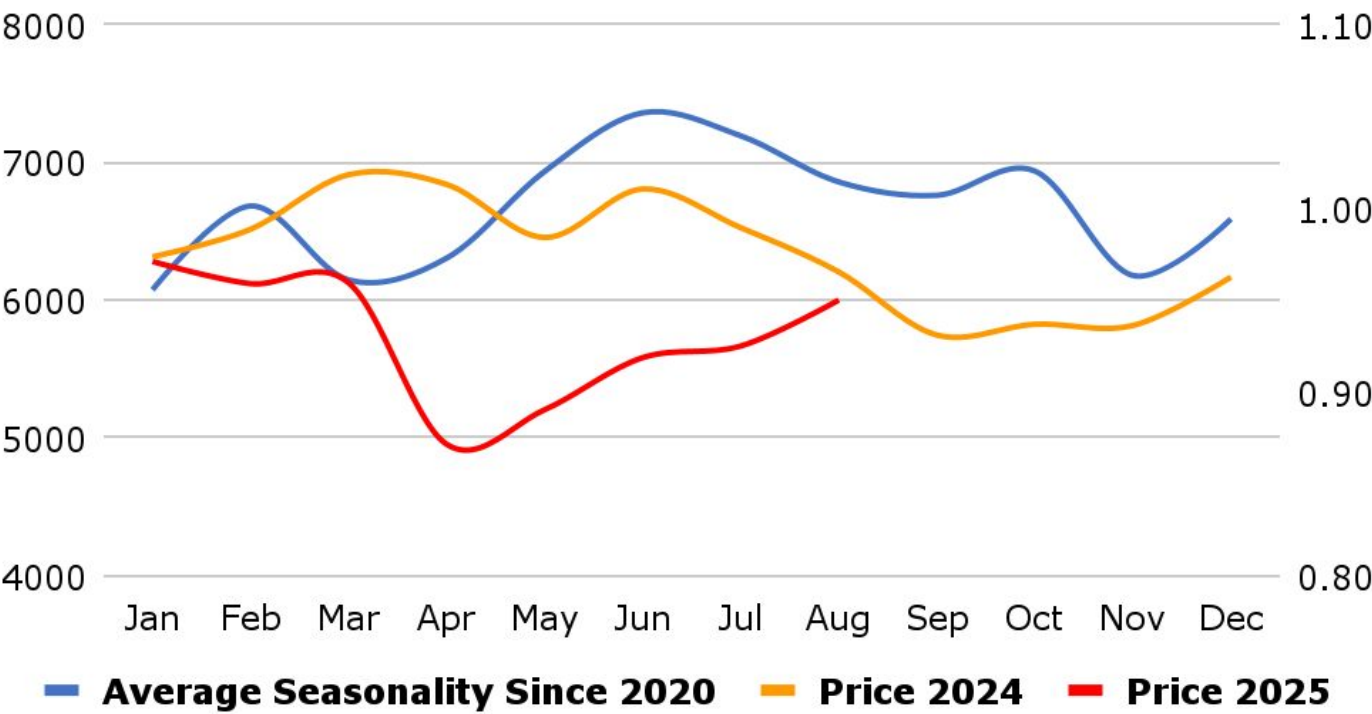
Spread

Commodity	Spread
NATURALGAS SEP-AUG	9.70
NATURALGAS MINI SEP-AUG	9.80

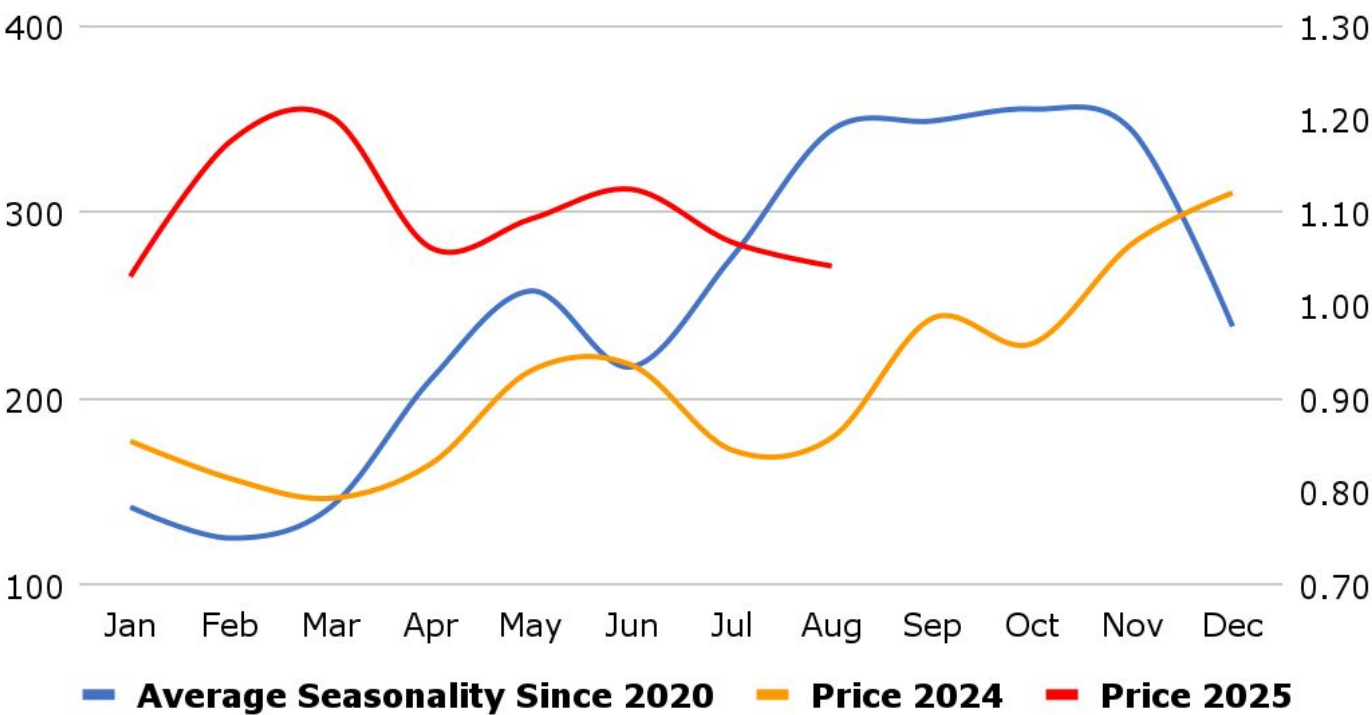
Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	26-Aug-25	244.70	268.00	256.40	250.30	238.70	232.60
NATURALGAS	25-Sep-25	254.40	276.50	265.50	259.70	248.70	242.90
NATURALGAS MINI	26-Aug-25	244.80	268.00	256.00	250.00	238.00	232.00
NATURALGAS MINI	25-Sep-25	254.60	277.00	266.00	260.00	249.00	243.00

MCX Crude Oil Seasonality



MCX Natural Gas Seasonality



Economic Data

Date	Curr.	Data
Aug 11	EUR	Italian Trade Balance
Aug 12	EUR	German ZEW Economic Sentiment
Aug 12	EUR	ZEW Economic Sentiment
Aug 12	USD	NFIB Small Business Index
Aug 12	USD	Core CPI m/m
Aug 12	USD	CPI m/m
Aug 12	USD	CPI y/y
Aug 12	USD	FOMC Member Barkin Speaks
Aug 12	USD	Federal Budget Balance
Aug 13	EUR	German Final CPI m/m
Aug 13	USD	Crude Oil Inventories
Aug 13	USD	FOMC Member Bostic Speaks
Aug 14	EUR	French Final CPI m/m

Date	Curr.	Data
Aug 14	EUR	Industrial Production m/m
Aug 14	EUR	Eurogroup Meetings
Aug 14	USD	Core PPI m/m
Aug 14	USD	PPI m/m
Aug 14	USD	Unemployment Claims
Aug 14	USD	Natural Gas Storage
Aug 15	USD	Core Retail Sales m/m
Aug 15	USD	Retail Sales m/m
Aug 15	USD	Empire State Manufacturing Index
Aug 15	USD	Import Prices m/m
Aug 15	USD	Capacity Utilization Rate
Aug 15	USD	Industrial Production m/m
Aug 15	USD	Prelim UoM Consumer Sentiment

News you can Use

Japan's deepening political uncertainty risks prolonging policy paralysis that could affect the drafting of next year's budget and the timing of the central bank's next interest rate hike, analysts say, clouding the outlook for the fragile economy. Prime Minister Shigeru Ishiba is facing increased calls from within his ruling Liberal Democratic Party (LDP) to step down and take responsibility for the party's huge defeat in an upper house election in July and a lower house poll last year. While Ishiba has denied he has any plans to resign, his fading support has triggered inevitable questions about his political future and analysts say a leadership change would likely have implications for the outlook for fiscal and monetary policy. In a meeting, lawmakers decided to consider holding a rare leadership race even with the party head Ishiba still presiding. Under LDP rules, such a race would take place if the majority of the party's lawmakers and regional heads agreed to hold one. But it is uncertain how long it would take for the party to decide, according to lawmakers and government officials familiar with the procedure told.

The HCOB Eurozone Composite PMI rose to 50.9 in July of 2025 from 50.6 in the previous month, tying the sharpest expansion in the Euro Area's private economic activity in seven months from March. The result was revised lower from initial estimates of 51, but remained slightly ahead of initial market expectations of a 50.8. The expansion was led by stronger activity for service providers (51.0 vs 50.5 in June) and a near stabilization for factories (49.8 vs 49.5), their least pessimistic result in three years. New orders at the aggregate level were marginally down in the period to nearly end 13 straight months of contraction, although output was higher in both sectors. The HCOB Germany Composite PMI was revised slightly higher to 50.6 in July 2025 from a preliminary of 50.3, the highest in four months, compared to 50.4 in June. The reading pointed to a faster increase in private sector activity, led by a rebound in services (50.6 vs 49.7) while the manufacturing sector remained in contraction (49.1 vs 49). A renewed upturn in service sector new business offset a slower expansion in manufacturing new orders.

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KEDIA ADVISORY**KEDIA STOCKS & COMMODITIES RESEARCH PVT LTD****Mumbai, India****SEBI REGISTRATION NUMBER - INH000006156****For more details, please contact: +91 93234 06035 / 96195 51022****Email: info@kediaadvisory.com****Regd.Off.: 1, 2, 3 & 4, 1st Floor, Tulip Bldg, Flower Valley Complex, Khadakpada Circle,
Kalyan-(W), Mumbai-421301**